

# SRESTHA FINVEST LIMITED

Date: February 14, 2024

To  
The Manager  
Listing Department  
1. Bombay Stock Exchange Ltd, Mumbai  
2. Metropolitan Stock Exchange of India Ltd, Mumbai

Dear Sir,

**Sub: Non-Applicability of Regulation 32 of SEBI (LODR) Regulations, 2015**

Pursuant to Regulation 32(1) of The SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015; the Company hereby confirms, that the Company has not raised any funds through public issue, rights issue, preferential issue, QIP, etc. during the quarter ended December 31, 2023.

Hence, the statement of deviation or variation in public issue, rights issue, preferential issue, etc. under Regulation 32(1) of The SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the quarter ended December 31, 2023 is not applicable to the Company. We request you to kindly take note of this information.

This is for your reference and records.

Thanking You,  
For Srestha Finvest Limited

Company Secretary and Compliance Officer