SRESTHA FINVEST LIMITED

Date: August 14, 2026

To
The Manager
Listing Department
1. Bombay Stock Exchange Ltd, Mumbai
2. Metropolitan Stock Exchange of India Ltd, Mumbai.

Dear Sir,

Sub: Disclosure under Regulation 32 of SEBI (LODR) Regulations, 2015

Pursuant to Regulation 32(1) of The SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Company hereby confirms, that the Company has not raised any funds through public issue, rights issue, preferential issue, QIP, etc. during the quarter ended June 30, 2026.

Accordingly, the statement, duly reviewed by the Audit Committee for the quarter ended June 30, 2026 is enclosed as **Annexure A**.

We request you to kindly take note of this information.

Thanking you,
Yours faithfully,
For Srestha Finvest Limited

A. JITENDRA KUMAR BAFNA
Digitally signed by A. JITENDRA KUMAR BAFNA
Date: 2026.08.14 23:21:42 +05'30'

Company Secretary & Compliance Officer

Encl : As above

SRESTHA FINVEST LIMITED

Annexure - A

Statement of Deviation / Variation in utilisation of funds raised

Name of Listed Entity	Srestha Finvest Limited
Mode of Fund Raising	Others (Conversion of Warrants into Equity Shares)
Date of Raising Funds (Date of Allotment)	13/04/2026
Amount Raised	Rs. 2.42 Crores
Report filed for Quarter ended	June 30, 2026
Monitoring Agency	Not Applicable
Monitoring Agency Name, if applicable	Not Applicable
Is there a Deviation / Variation in use of funds raised	No
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders	Not Applicable
If Yes, Date of shareholder Approval	Not Applicable
Explanation for the Deviation / Variation	Not Applicable
Comments of the Audit Committee after review	NIL
Comments of the auditors, if any	NIL

Objects for which funds have been raised and where there has been a deviation, in the following table

Original Object	Modified Object, if any	Original Allocation (Rs. In Crores)	Modified allocation, if any	Funds Utilised (Rs. In Crores)	Amount of Deviation/ Variation for the quarter according to applicable object	Remarks if any
i. To meet working capital requirements; ii. To further strengthen the Company's capital base and iii. General Corporate Purpose.	N.A.	2.42	N.A.	1.44	0	NIL
Total		**2.42**		**1.44**		

Deviation or variation could mean:
a) Deviation in the objects or purposes for which the funds have been raised or
b) Deviation in the amount of funds actually utilized as against what was originally disclosed or
c) Change in terms of a contract referred to in the fund raising document i.e. prospectus, letter of offer, etc.

For Srestha Finvest Ltd.

Sunil Bhandari

Digitally signed by Sunil Bhandari
Date: 2026.08.14 22:12:03 +05'30'

Sunil Bhandari
Wholetime Director and CFO
DIN: 03120545